

Brad Angel, CIMA

Senior Vice President

Fidelity Investments

Brad Angel is a senior vice president at Fidelity Institutional (FI), the Fidelity Investments business that offers financial professionals and institutions access to the investment, technology, and platform solutions they need to service their clients and grow their businesses. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to institutions, financial intermediaries, and individuals.

In this role, Mr. Angel is a wholesaler covering the institutional insurance subaccount marketplace. He supports the distribution of Fidelity VIP funds and Fidelity sub advised funds through various insurance companies' variable annuity and variable life contracts. Mr. Angel is based in Prosper, Texas.

Before joining Fidelity in 2006, Mr. Angel worked as an external wholesaler serving as a district annuity specialist for Morgan Stanley. Prior to that, he was an external wholesaler with Travelers Life and Annuity, and a financial planning consultant for HD Vest Financial Services. He has been in the financial industry since 1997.

Mr. Angel earned his undergraduate degree in marketing from Murray State University. He is also a Certified Investment Management Analyst (CIMA) and holds the Financial Industry Regulatory Authority (FINRA) Series 7, 63, and insurance licenses.

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