AbsoluteCapital
smart solutions for serious money

Managing Your Clients' Workplace Retirement Accounts Pre-Rollover (Now)

401(k)
403(b)
457
401(a)

Help your clients while they are still employed with management of their most significant asset **and earn fee revenue now.**

The Value Proposition

- Full-time professional management replaces risk of "one and done" allocations
- Account now incorporated into your overall financial plan with the client – you receive data on the account for reporting
- Expand your business with pre-retirees by providing a solution for workplace retirement accounts while they are still employed

Key Features

1. **The assets stay in the plan, same client login and statement.**
2. **The assets receive full-time active management.**
3. **You earn ongoing fee revenue on these assets now.**
4. **Fees come directly out of the account.**
5. **You don't have to be the rep of record on the plan.**

Providers

AIG | alight | AON Hewitt | aspire Smart Retirement Solutions | charles SCHWAB

EMPOWER RETIREMENT | Fidelity INVESTMENTS | Great-West RETIREMENT SERVICES | Nationwide | Principal

SECURITY BENEFIT | TD Ameritrade | TIAA CREF | T.RowePrice | Vanguard | ...and others

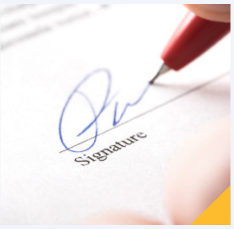
Tap Our Resources

Request Plan Research

on any employer nationwide.

Order Marketing Material

printed or electronic for your distribution.



Use Our "Back Office Butler"

to complete and deliver all paperwork for client signature.

About Absolute Capital

Absolute Capital provides risk management solutions that enable clients to invest with confidence. Fully dedicated to providing professional asset management solutions, we believe that Absolute Capital is the astute investor's choice for management services to navigate the changing and demanding investment landscape.

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